

Today's Date: _____

Please clearly mark the check boxes and fill in the blanks where indicated. Your accurate responses will give us a better understanding of you and your symptoms so that we can provide you with the best care possible. Thank you for helping us understand you better!

Name: _____ MRN: _____
(office use only)

DOB: _____ Age: _____

Height: _____ Weight: _____ Hand preference: Right Left Both

Primary Care Physician: _____ Referring Physician: _____

HISTORY

Chief complaint: _____

How long have you had this pain?

<3 months 3-12 months 1 – 2 years Other: _____

Where is your pain located?

Neck Mid back Low back Other: _____

Does the pain radiate into extremities?

Arms Buttocks Legs Other: _____

Do you feel any of the following? If so, please list where on your body.

Weakness: _____ Tingling: _____

Numbness: _____ Stiffness: _____

Please describe your pain (sharp, burning, pressure, etc.):

Sharp Electric Burning Prickling Aching Stinging Throbbing

Cramping Dull Spasm Stabbing Shooting Other: _____

Any other symptoms with the pain?

Loss of bladder control Loss of bowel control Headaches Other: _____

What makes the pain better?

Sitting Heat/cold Standing Massage

Walking Nothing Lying down Exercise Other: _____

What makes the pain worse?

Sitting Heat/cold Standing Massage

Walking Nothing Lying down Exercise Other: _____

How long can you:

Sit: _____ Stand: _____ Walk: _____

Are you having difficulty with sleep because of your pain? Yes No



Past Medical History

Patient Name: _____ DOB: _____ MRN: _____

Illness/Condition	Is your PCP the treating physician?		If no, list treating physician's name	Is problem stable/well controlled?		If no, please explain
	YES	NO		YES	NO	
Please check all that apply:						
<input type="checkbox"/> Alcoholism	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Anemia	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Anxiety	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Arthritis	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Asthma	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Bleeding Disorder	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Deep Vein Thrombosis	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Depression	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Diabetes	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> GERD	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Gout	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Heart Attack	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Heart Disease	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Heart Murmur	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> High Blood Pressure	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> High Cholesterol	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> History of Addiction	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> History of Substance Abuse	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> HIV/AIDS	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Hyperthyroidism	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Hypothyroidism	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Kidney Disease	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Liver Disease/Hepatitis	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Lung Disease	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Migraines	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> MRSA	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Muscle Disease	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Osteoporosis	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Pneumonia	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Psoriasis	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Psychiatric Problem	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Pulmonary Embolism	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Rheumatic Fever	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Rheumatoid Arthritis	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Seizure Disorder	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Sleep Apnea	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Stroke	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Thyroid Disorder	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Tuberculosis	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Ulcers	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Other (Please explain)						



Past Medical History

Patient Name: _____ DOB: _____ MRN: _____

Cancer History	Is your PCP the treating physician?		If no, list treating physician's name	Is problem stable/well controlled?		If no, please explain
	YES	NO		YES	NO	
Please check all that apply:						
<input type="checkbox"/> Leukemia	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Breast Cancer	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Cervical Cancer	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Prostate Cancer	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Ovarian Cancer	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Throat Cancer	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Bone Cancer	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Skin Cancer	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Lung Cancer	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Cancer: other (please explain)						

MEDICATIONS

Please list all medications you are currently taking. (Include any over the counter medications. Be sure to list if you are taking any form of aspirin.) No medications

List medications that you have taken in the past and if they did or did not help:

_____ Did the medication help? YES NO

_____ Did the medication help? YES NO

_____ Did the medication help? YES NO

Medication allergies? YES NO

Please list: _____

Allergy reaction: _____

Do you have any other known allergies? YES NO

Please list: _____

Allergy reaction: _____

Preferred Pharmacy Name: _____

Preferred Pharmacy Address: _____

Preferred Pharmacy Phone: _____



Past Medical History

Patient Name: _____ DOB: _____ MRN: _____

PAST SURGICAL HISTORY

Please list any previous surgeries: No Surgeries

_____	Approximate Date: _____
_____	Approximate Date: _____
_____	Approximate Date: _____
_____	Approximate Date: _____

FAMILY HISTORY

Please list any medical illnesses that the following blood relatives have a history of:

Grandparents: _____	<input type="radio"/> Living <input type="radio"/> Deceased
Father: _____	<input type="radio"/> Living <input type="radio"/> Deceased
Mother: _____	<input type="radio"/> Living <input type="radio"/> Deceased
Siblings: _____	<input type="radio"/> Living <input type="radio"/> Deceased

SOCIAL HISTORY

Marital Status : Single Married Divorced Separated Widow

Number of children: _____ Ages: _____

Do you smoke? YES NO How much? _____ For how long? _____

Previous smoker? YES NO When did you quit? _____

Do you use smokeless tobacco? YES NO How much? _____ For how long? _____

Do you vape or use e-cigarettes? YES NO How much? _____ For how long? _____

Do you use non-tobacco inhalants? YES NO How much? _____ For how long? _____

Do you drink alcohol? YES NO How many drinks per day? _____

Do you use recreational drugs? YES NO If yes, what type: _____

Do you have a history or alcohol or drug abuse? YES NO

WORK HISTORY

Are you working? YES NO If yes: Full-time Part-time Restricted Duty

If restrictions, please describe: _____

If no, date last worked: _____ How long in position? _____

Occupation: _____ Employer: _____

Patient Name: _____ DOB: _____ MRN: _____

Please mark an "X" for Yes or mark "I have none of the symptoms listed above."

CONSTITUTIONAL

- Chills
- Night Sweats
- Unexplained weight Gain/Loss
- I have none of the symptoms listed above

EYES/EARS/NOSE/THROAT

- Vision changes
- Hearing Loss
- Hoarseness
- Ringing in the ear
- Dizziness/ Vertigo
- Difficulty Swallowing
- Discharge/ Drainage
- I have none of the symptoms listed above

CARDIOVASCULAR

- Chest Pain
- Palpitations
- Leg Swelling
- I have none of the symptoms listed above

GASTROINTESTINAL

- Abdominal pain
- Nausea
- Constipation
- Blood in stool
- Diarrhea
- Vomiting w/wo blood
- I have none of the symptoms listed above

GENITOURINARY

- Painful urination
- Blood in urine
- Venereal Disease
- Difficult urination
- Sexual problems
- Menstrual Problems
- Pregnant
- Menopausal
- I have none of the symptoms listed above

SKIN

- Rashes
- Nail changes
- Easy Bruising
- Color changes
- Jaundice
- Infections
- I have none of the symptoms listed above

RESPIRATORY

- Cough
- Wheezing
- Coughing up blood
- Shortness of Breath
- Sputum Production
- Recent Infection
- I have none of the symptoms listed above

MUSCULOSKELETAL

- Joint swelling
- Stiffness
- Cramping
- Infection
- I have none of the symptoms listed above

ENDOCRINE

- Changes in urination
- Changes in heat/cold intolerance
- Changes in appetite/thirst/ sweating
- I have none of the symptoms listed above

PSYCHIATRIC

- Depression
- Anxiety
- Suicidal Thoughts
- Mood Changes
- I have none of the symptoms listed above

Please return to your Medical Assistant when complete.

Thank you for your time!



Consent for Treatment

Patient Name: _____ DOB: _____ MRN: _____

DISCLOSURE OF INFORMATION:

(Initial)

The undersigned agrees that all records concerning this patient’s visit shall remain the property of Spine Team Texas. The undersigned understands that medical records and billing information generated or maintained by Spine Team Texas are accessible to facility personnel and medical staff. Facility personnel and medical staff may use and disclose medical information for treatment, payment and healthcare operations and to any other physician, healthcare personnel or provider that is or may be involved in the continuum of care. The facility is authorized to disclose all or part of the patient’s medical record to any insurance company, third party payor, worker’s compensation carrier, self-insured employer group or other entity (or their authorized representatives) which are necessary for payment of patient’s account. Law requires that the facility advise the undersigned that **THE INFORMATION RELEASED MAY INDICATE THE PRESENCE OF A COMMUNICABLE OR VENEREAL DISEASE WHICH MAY INCLUDE, BUT NOT BE LIMITED TO, DISEASES SUCH AS HEPATITIS, SYPHILIS, GONORRHEA AND THE HUMAN IMMUNODEFICIENCY VIRUS, ALSO KNOWN AS ACQUIRED IMMUNE DEFICIENCY SYNDROME (AIDS). THE INFORMATION MAY ALSO CONTAIN PSYCHIATRIC RECORDS.** The facility is authorized to disclose all or any portion of the patient’s medical record as set forth in its Notice of Privacy Practices, unless the patient objects in writing. By signing this form, you are authorizing such disclosures.

(Initial)

I GIVE PERMISSION for Spine Team Texas to release any and all of my medical information to my Primary Care/Referring Physician by written or oral communication. I understand these records may contain psychiatric and/or infectious disease information.

(Initial)

I AUTHORIZE Representatives of Spine Team Texas PA to leave messages for me regarding appointments, prescriptions, or any other information pertinent to my medical care, on any phone number that I have provided. I also understand that I may revoke this agreement by sending a written, certified letter to Spine Team Texas PA, 1545 E. Southlake Blvd. #100 Southlake, Texas 76092, ATTENTION: Compliance Officer

(Initial)

I GIVE PERMISSION for my protected health information to be disclosed for purposes of communicating results, findings and care decisions to the family members and others. **Yes** **No**

If yes, please list names below.

Name: _____

Name: _____

Name: _____

SPECIAL CONSENT FOR HIV TESTING:

(Initial)

The undersigned specifically consents to the testing of the patient’s blood for human immunodeficiency virus (also known as AIDS) and/or Hepatitis if determined by the patient’s attending physician to be necessary for the protection of the attending physician and/or any employee or agent of the facility or the attending physician exposed to the bodily fluids of the patient in a manner which could transmit such disease. The undersigned has been informed about the nature of the blood test, its expected benefit, and has been given the opportunity to ask questions about the blood test.



Consent for Treatment

Patient Name: _____ DOB: _____ MRN: _____

CONSENT FOR DESTRUCTION OF FILMS

(Initial)

I understand that Spine Team Texas will **not** be responsible for the storage of my x-rays or any other radiological images. By signing this form, I understand and agree that I am responsible for my films and other radiological images that have been performed at a facility other than Spine Team Texas.

I further understand and agree that Spine Team Texas scans my images into their imaging system and retains those images on their scanning system. Spine Team Texas has the right to destroy my actual films if the films have been left at Spine Team Texas for 12 months or longer from today's date.

MEDICATION HISTORY:

(Initial)

By initialing this paragraph and signing this form, I acknowledge and agree that in the event that I am given a prescription, I am granting permission for Spine Team Texas to obtain my medication history. This may be acquired through direct pharmacy contact.

ACKNOWLEDGEMENT OF RECEIPT OF PATIENT RIGHTS:

(Initial)

I acknowledge receipt of information explaining my rights as a patient and, on request, I received a copy of the State notice and this facility policy statement regarding Patient's Rights.

ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES:

(Initial)

A description of how your medical information will be used and disclosed is summarized on the Patient Privacy Notice. A complete copy of the Facility's Notice of Privacy Practice is included in your admissions packet and posted in the Facility. By signing below, you acknowledge that you have received a copy of the Facility's Notice of Privacy Practice.

Do

Do Not

SPECIAL CONSENTS:

I (we) authorize Spine Team Texas PA and/or my physician to photograph/video or permit other persons to photograph/video for such purposes as may be deemed necessary.

Do

Do Not

I (we) consent to the presence of visiting physicians, students, residents or fellows, and vendors in the operating room to observe the procedure. I am aware that only the physician may grant this permission on my consent.

I (WE) THE UNDERSIGNED CERTIFY THAT I (WE) HAVE READ AND FULLY UNDERSTAND THIS "CONDITIONS OF ADMISSION AND TREATMENT" FORM.

PATIENT SIGNATURE: X _____ DATE: _____

PATIENT NAME PRINTED: _____

WITNESS SIGNATURE: X _____ DATE: _____

PATIENT IS UNABLE TO CONSENT BECAUSE: _____

RELATIVE / AUTHORIZED AGENT _____

RELATIONSHIP TO PATIENT: _____ DATE: _____



Consent for Treatment

Patient Name: _____ DOB: _____ MRN: _____

FINANCIAL GUIDELINES FOR PATIENTS

(Initial)

STT is committed to providing you with the best possible care and we are pleased to discuss our professional fees with you at any time. We will assist you when we can, so that you receive all of the insurance benefits to which you are entitled.

To meet the needs of our patients, we participate in many insurance programs. Each insurance company has its own specific rule regarding the level of care and the amount of reimbursement. Insurance plans and benefits vary considerably, and we cannot guarantee what part of our service will or will not be covered by your particular insurance coverage.

We will gladly process your claim for you and when time permits we will also estimate your deductible, co-payment, co-insurance and charges for services rendered. Co-payment, co-insurance and deductibles are a contract responsibility between the patient and their employer and/or insurance carrier. These amounts are non-negotiable. That amount is due at the time of treatment and may be paid by cash, check or credit card. **Our estimates are subject to final approval by your insurance company and what actually takes place in the clinic visit and/or operative/procedure session; therefore, the amount due to our office could change.**

If you are scheduled for procedures or surgery, additional information will be available to you at the time of the scheduling. Please ask if you have any questions about our fees, financial policy or your responsibility.

ACKNOWLEDGEMENT OF RECEIPT OF PAYMENT POLICY:

(Initial)

I acknowledge the receipt of the payment policy by initialing and signing below. Spine Team Texas, PA is committed to serving you. As part of this commitment, we want you to understand your payment obligations. **Payment is expected at the time services are rendered. If you are unable to pay in full on date of service, payment arrangements must be made.**

(Initial)

I ACKNOWLEDGE AND UNDERSTAND that Spine Team Texas PA and/or Spine Team Texas ASC LP may not participate with my insurance plan and that any payment due as a result will be discussed with me in detail before services are rendered. I also understand that as a courtesy, Spine Team Texas will review my payment options and evaluate them in detail before any services are rendered.

APPOINTMENT POLICY:

(Initial)

I acknowledge and understand that Spine Team Texas has a No Show policy. I understand that if I no show for 3 or more appointments, or cancel with less than 24 hours' notice, I may be dismissed from the practice. I further acknowledge and understand that there is a \$50.00 no show fee for EMGs that are no showed or cancelled with less than 24 hours' notice and Spine Team Texas also reserves the right to charge a \$35.00 no show fee for office appointments that patients no show or cancel with less than 24 hours' notice. I understand the fees charged for no shows are not covered by my insurance and I will be liable for payment in full.

I acknowledge and understand that Spine Team Texas has a late arrival policy. I understand and acknowledge that if I arrive 15 minutes or more past my scheduled appointment, then I may have to be rescheduled.

Please indicate your receipt of this Notice by your signature below.

PATIENT SIGNATURE: X _____

DATE: _____

WITNESS SIGNATURE: X _____

DATE: _____



Notice to Patient

Patient Name: _____ DOB: _____ MRN: _____

NOTICE TO PATIENT OF FINANCIAL INTEREST

As a patient of Spine Team Texas, (the "Practice"), some of your treatment or related procedures may be scheduled at Texas Health Spine Surgery Center Rockwall (the ASC). You are informed by this notice that certain practice physicians, including Anthony Berg, MD; David Cooper, MD; Amit Darnule, MD; Michael Garcia, MD; Ryan Reeves, MD; David Rothbart, MD; Leonard Kibuule, MD hold financial interest in the Southlake ASC. In addition, you may receive services at Texas Health Harris Methodist Hospital, Southlake. You are informed by this Notice that your physician may hold a financial interest in this entity. You have the option, at your discretion, to use an alternative health care facility.

Please indicate your receipt of this Notice by your signature below.

Date: _____

Patient Signature

Patient Printed Name

IMPORTANT INFORMATION FOR PATIENTS

The THR/STT ROCKWALL ASC, LLC (ASC) doing business under the name Texas Health Spine Surgery Center Rockwall has entered into a name use agreement with Texas Health Resources (THR).

THR does not supervise any health care professionals at Texas Health Spine Surgery Center, nor does it provide any patient care services at Texas Health Spine Surgery Center.

It is important that you also understand that all ASC physicians who provide their services using ASC facilities are employed by Texas Health Back Care and are members of the Texas Health Spine Surgery Center Rockwall Medical Staff.

Date: _____

Patient Signature

Patient Printed Name

NOTICE TO PATIENT OF FINANCIAL INTEREST

As a patient in our facility, you may be referred to a Presbyterian Hospital of Rockwall (the "Hospital"). You are informed by this Notice that your physician may hold a financial interest in the Hospital. You have the option at your discretion, to use an alternative health care facility.

Please indicate your receipt of this Notice by your signature below.

Date: _____

Patient Signature

Patient Printed Name



FAMILY AND FRIENDS REFERRAL PROGRAM

Spine Team Texas would like to thank our patients for referring their family and friends to us. Please let us know who referred you so that we can send them a thank you gift.

Today's Date: _____

Fellow/Former Patient

Full Name: _____

Mailing Address (if known): _____

Family/Friend/Neighbor

Full Name: _____

Mailing Address (if known): _____

Please select the location you are visiting today:

Southlake Bedford Alliance Rockwall Richardson Allen Prosper Dallas

DON'T FORGET!

In addition to the new patient paperwork, please make sure you bring the following with you to your appointment:

- A picture ID
- Insurance cards
- Your co-pay (if required by your insurance)
- Your referral (if required by your insurance)
- Any report, film, or disc of radiology relating to your pain and treatment
- Any medical records relating to your pain and treatment
- A list of medications you are currently taking or their medication bottles

THANK YOU FOR CHOOSING SPINE TEAM TEXAS!